



Date: September 11, 2025

To,
Corporate Governance Department
BSE Limited (SME Platform)
P. J. Towers, Dalal Street,
Mumbai – 400001

Script Code: 540938 / Script ID: "GUJHYSPIN"

Sub.: Outcome of Board Meeting

Ref.: Disclosure of events pursuant to Regulation 29(1)(d) and Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

Dear Sir / Madam,

With reference to the captioned subject, we hereby inform you that the board of directors of Gujarat Hy-Spin Limited ("**Company**" or "**Target Company**") at their board meeting held today, i.e. Thursday 11th September 2025 has, inter alia, considered and approved matters listed below:

1. Increase in the authorized equity share capital and alteration of the capital clause of the memorandum of association of the Company:

Subject to approval of the shareholders and such other statutory and regulatory approval, the Board of Directors of the Company has given its approval to increase the authorized share capital of the Company from ₹ 16,75,00,000 (Indian Rupees Sixteen Crores Seventy-Five Lakhs) divided into 1,67,50,000 (One Crore Sixty-Seven Lakhs Fifty Thousand) equity shares of ₹10/- (Indian Rupees Ten) each to ₹ 22,75,00,000 (Indian Rupees Twenty-Two Crore Seventy-Five Lakhs) divided into 2,27,50,000 (Two Crores Twenty-Seven Lakhs Fifty Thousand) equity shares of ₹10/- (Indian Rupees Ten) each, by creation and addition of additional 60,00,000 (Sixty Lakhs) equity shares of ₹10/- (Indian Rupees Ten) each in the existing authorized equity share capital of the Company and consequent amendment to clause V of the Memorandum of Association of the Company.

Further details as required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and amendments thereof is enclosed as an **Annexure –A**.

2. To create offer and issue and allot Equity Shares on a preferential basis subject to approval of members.

To create, offer, issue and **allot up to 60,00,000 (Sixty Lakhs) fully paid-up Equity Shares** of the Company having face value of ₹ 10/- each, at a price of ₹ 40/- (Rupees Forty Only) per Equity Share, including a premium of ₹ 30/- (Rupees Thirty Only) per Equity Share, aggregating up to ₹ **24,00,00,000 /- (Indian Rupees Twenty-Four Crores Only)** on a preferential allotment basis to **Non-promoter** as per the provisions of the SEBI (ICDR) Regulations, 2018 as amended time to time. This issue & allotment is made pursuant to and in accordance with the provisions of the Companies Act, 2013 read with rules made thereunder and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and other applicable provisions, if any and subject to approval of Shareholders and other regulatory authorities, if any.

The Board has approved the Valuation Report Issued by Mr. Nitish Chaturvedi (IBBI/RV/03/2020/12916), Registered Valuer for the purpose of issue of equity shares on preferential basis.



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Gundala Road Gundala GONDAL - 360311 P B No 22 Dist Rajkot Gujarat - India

The details in respect of the Preferential Issue, as required to be disclosed under Regulation 30 of the SEBI LODR Regulations, read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023 on disclosure of material events/ information by listed entities, dated July 13, 2023 ("SEBI Disclosure Circular") is set out below at **Annexure – B**

The proposed issue will be undertaken in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, and any other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory and statutory authorities.

3. Appointment of M/s. Pooja Gala & Associates (COP: 25845), Practicing Company Secretaries, to issue compliance Certificates in this regard to SEBI (ICDR) Regulation, 2018 as amended from time to time.
4. Convene an Extra Ordinary General Meeting ("EGM") of the Company which will be held on Saturday, 11th October 2025 at 11:00 A.M. (IST) at the registered office of the Company at P. O. Box No. 22, Gundala Road, Gondal, Rajkot, Gujarat, India, 360311, for seeking requisite members approval in relation to the aforesaid matters, as applicable.
5. Approved the Notice of Extra Ordinary General Meeting ("EGM") and other related documents forming the part of EGM to be sent to shareholders in relation to;
 - i) To Increase in the authorized equity, share capital and alteration of the capital clause of the memorandum of association of the Company.
 - ii) To create offer and issue and allot Equity Shares on a preferential basis subject to approval of members.
6. Appointment of M/s. Monika V Tyagi & Associates, Practicing Company Secretaries to act as the scrutinizer for purpose of conducting e-Voting Process in fair and transparent manner for extra-ordinary general meeting.

The meeting of the Board of Directors commenced at 10.00a.m. and concluded at 10.45 p.m.

Kindly take the same on record. The information in the above notice is also available on the website of the Company. i.e. www.gujarathyspin.in

Yours faithfully,
FOR, GUJARAT HY-SPIN LIMITED

Mr. Maganbhai Parvadiya
Chairman & Whole-time Director
DIN: 03190749

Encls: as above



Annexure A:

Disclosure required under Regulation 30 read with Para A of Schedule III of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and amendments thereof with regard to Alteration in the Main Object Clause of Memorandum of Association of the Company is given herein under.

Sr. No	AMENDMENTS
1	<p>Alteration of existing Clause 5 of Memorandum of Association of the Company by the following new Clause V as under:</p> <p>V. The Authorized Share Capital of the Company is Rs. 22,75,00,000 /- (Rupees Twenty-Two Crore Seventy-Five Lakhs) divided into 2,27,50,000 (Two Crores Twenty-Seven Lakhs Fifty Thousand) equity shares of Rs. 10/- (Ten only) with power to increase and decrease the capital of the Company and to divide the shares in the capital for the time being into several classes and to attach thereto respectively such preferential, qualified or special rights, privileges or conditions as may be determined in accordance with the Article of Association of the company for the time being in and to modify or abrogate any such right , privilege or condition in such a manner as may be permitted by the Companies Act or as provided by the Article of Association of the Company for the time being in force and with such modification from time to time.</p>



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GUJARAT Hy-spin LTD

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Gundala Road Gundala GONDAL - 360311 P B No 22 Dist Rajkot Gujarat - India

Subject to GONDAL Jurisdiction

Annexure B Disclosure in terms of SEBI Circulars in relation to the proposed preferential issue of equity shares:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment, etc.)	Preferential Issue on a private placement basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	60,00,000 equity shares having face value of ₹ 10/- each at an issue price of ₹ 40/- each (Including premium of ₹ 30/- each)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the Investors	Annexure as below
b)	Post Allotment of securities - outcome of the subscription	
c)	Number of Investors	10 (Ten)
d)	Issue Price	₹ 40/- (Including premium of ₹ 30/- each)
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
f)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

List of Proposed Allottees

Sr. No	Name of the Proposed Allottee	No. of Securities proposed to be allotted (No of Equity share)	Category	Pre-preferential Issue Shareholding percentage of the proposed allottees	% of Pre Issue Holding	*Post-preferential Issue Shareholding percentage of the proposed allottees	% of Post Issue Holding
1	Seema Manish Nuwal	900,000	Non-Promoter	NIL	N.A.	900,000	3.96%
2	Sachin Naresh Jain	700,000	Non-Promoter	NIL	N.A.	700,000	3.08%
3	Lalita Naresh Jain	500,000	Non-Promoter	NIL	N.A.	500,000	2.20%
4	Naresh Sagarmal Jain	700,000	Non-Promoter	NIL	N.A.	700,000	3.08%
5	Vatsal KamalJoisher	600,000	Non-Promoter	NIL	N.A.	600,000	2.64%
6	Amit Umarshi Bhanushali (HUF) (Karta of HUF- Amit Umarshi Bhanushali)	600,000	Non-Promoter	NIL	N.A.	600,000	2.64%
7	Haresh V Joisher	700,000	Non-Promoter	NIL	N.A.	700,000	3.08%
8	Kedar Dilip Kothari	500,000	Non-Promoter	NIL	N.A.	500,000	2.20%
9	Shah Jay Pareshbhai	600,000	Non-Promoter	NIL	N.A.	600,000	2.64%
10	FinavaJay Jagdishbhai	200,000	Non-Promoter	NIL	N.A.	200,000	0.88%
	Total	60,00,000				60,00,000	26.37%

* The above mentioned post preferential issue shareholding pattern of the Company is calculated on basis of assuming full subscription of equity shares to be allotted under the present issue.